MP BIRLA GROUP

**Universal Cables Limited**
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***ANNEXURE 'B'***

## PRESS RELEASE

**Universal Cables clocks highest ever turnover in H1 FY 2026-27 with Rs 1,964 crore, topline grows 38.82%, PAT increased 1.25 times.**

**New Delhi, 4th November, 2026:** Universal Cables Limited, a leading manufacturer of power cables and capacitors, on Wednesday reported a standalone net profit of Rs. 70.30 crore for the half year ended 30th September 2026, which represents a growth of nearly 25% compared with the same period FY 2025-26, as the Company's Revenue from Operations during the quarter ended 30th September, 2026 soared to a new high. The consolidated net Profit for the half year ended 30th September, 2026 stood at Rs.133.99 crores as against Rs.81.87 crores during the corresponding period of the previous financial year reflecting the growth of 63.70%. The Company recorded its highest ever quarterly Standalone Revenue from Operations amounting to Rs.1018.57 crore during the quarter ended 30th September 2026 as against Rs.814.29 crore reported in the corresponding quarter of previous fiscal year. It represents a growth of around 25%, largely due to favourable product mix and continued strong export momentum. The company delivered a strong performance in exports, registering a robust 139% YoY growth to Rs.137.72 Cr in Q2 FY 2026-27. For the first half (H1) of FY-2026-27, exports surged by an impressive 154% YoY to Rs.258.08 Cr, reflecting strong growth momentum in its international business.

The EBITDA margin during Q2 FY 2026-27 grew by 12.7% to Rs.94.32 crore as against Rs.83.72 crore during the Q2 of previous fiscal year and stood at 9.30% of Revenue from Operations during the quarter under review. The standalone Net profit for the Quarter ended 30th September 2026 stood at Rs. 33.12 crore as compared to Rs. 36.55 crore during the corresponding quarter of previous financial year. The consolidated net Profit for the quarter ended 30th September, 2026 stood at Rs.63.85 crores as against Rs.48.27 crores during the corresponding quarter of the previous financial year reflecting the growth of 32.30%.

Pending Order Book of the Company for products and projects stood at approximately Rs.2890 crore on 30th September, 2026, including export orders aggregating to approximately Rs. 637 crore. Further, export orders aggregating to approximately Rs. 100 crore are currently in the pipe line. In addition to regular export orders from Europe, Middle East and Africa, the Company continues to expand its reach in new overseas markets despite the world facing deepening fractures in the trade order under the shadow of geo-political tensions and aggressive economic strategies by the developed economies that have pressured global trade. During the quarter ended 30th September, 2026, the Company secured the expected turnkey export order worth approx. USD 25 Million for supply & installation of EHV Cable from Latin America thereby opening up significant new opportunities in the region. Based on the existing Order Book and expected inflow of orders, the Company is projected to achieve targeted growth of about 25%(+) in Revenue from Operations during the ongoing financial year 2026-27. Further, with the disciplined capex allocation for the ongoing capacity expansion project, the Company is upbeat on planned growth by further consolidating its market share in LV, MV and EHV Cables segment.

The outlook for the full year remains steady both in terms of revenue and profitability, driven by strong domestic demand and improved global opportunities in Extra High Voltage (EHV), Medium and Low Voltage (MV & LV) Cables and Capacitors.

"The financial results of the Company for the quarter and six months ended 30th September, 2026 reflect improved operational performance, with structured demand for power cables continuing to remain buoyant despite commodity price volatility. The Company continues to remain positive on export front with improved demand for its products supported by global energy transition investments, renewed emphasis on energy security with competitiveness and substantial rise in grid infrastructure for clean energy as the power sector is the single largest driver of emission reduction." – said Mr.Y.S.Lodha, Managing Director & CEO.

"The global electricity demand continues to accelerate at pace faster than supply propelled by the combined forces, interalia, of digitalization (AI and data storage increase demand for reliable power), electrification and industrialization thereby influencing the operating environment for wire and cable industry. The Company, therefore, sees opportunity for sustained growth in its power cables and quality power solution products businesses which shall be adequately met from continuous ramp-up of production capacity at its Satna and Goa facilities in near to medium term." – Mr.Lodha added.

**Highlights on Half Yearly Performance - Standalone Financial Results**

(₹ in crore)

| Period | Revenue from Operation | EBIDTA | Finance Costs | Depreciation | PBT | PAT |
|---|---|---|---|---|---|---|
| **2026-27 H1** | 1963.63 | 188.90 | 77.20 | 25.06 | 86.63 | 70.30 |
| **2025-26 H1** | 1414.48 | 143.92 | 51.18 | 17.71 | 75.03 | 56.04 |

**Highlights on Quarterly Performance - Standalone Financial Results**

(₹ in crore)

| Period | Revenue from Operation | EBIDTA | Finance Costs | Depreciation | PBT | PAT |
|---|---|---|---|---|---|---|
| **2026-27 Q2** | 1018.57 | 94.32 | 40.71 | 12.88 | 40.73 | 33.12 |
| **2025-26 Q2** | 814.29 | 83.72 | 27.06 | 9.15 | 47.51 | 36.55 |

**Highlights on Half Yearly Performance - Consolidated Financial Results**

(₹ in crore)

| Period | Revenue from Operation | PBT | PAT |
|---|---|---|---|
| **2026-27 H1** | 1963.63 | 161.91 | 133.99 |
| **2025-26 H1** | 1414.48 | 108.94 | 81.87 |

**Highlights on Quarterly Performance - Consolidated Financial Results**

(₹ in Crores)

| Period | Revenue from Operation | PBT | PAT |
|---|---|---|---|
| **2026-27 Q2** | 1018.57 | 77.07 | 63.85 |
| **2025-26 Q2** | 814.29 | 62.59 | 48.27 |

The Company's ongoing capacity augmentation project, with a total outlay of approx. Rs.625 crore has already achieved significant milestones. The final phase of the project concerning Medium (MV) and High Voltage (HV) cable capacity expansion has observed a slight delay due to reasons beyond control and is now expected to be fully operational by end of December, 2026. Upon completion, the expanded capacity is expected to significantly enhance the Company's manufacturing capabilities and support sustained growth in in the MV & HV cable business. The technological upgradation and modernization of EHV cable manufacturing facility at Satna, aimed at enhancing manufacturing precision, improving production flexibility and meeting evolving international quality, safety, and environmental standards, is progressing as per planned schedule. This would further strengthen the Company's competitiveness and expand its export opportunities.

The Company's Joint Venture viz. Birla Furukawa Fibre Optics Private Limited continues to record a stellar financial performance and achieved highest ever profitability since inception during the quarter ended 30th September, 2026. The production capacity augmentation project with an estimated outlay of approximately Rs.4800 crore being implemented by the said Joint Venture in phased manner along with state of the art upstream "Preform" manufacturing facility to support the proposed increased production capacity of high performance "Optical Fibre" is progressing satisfactorily as per schedule.

**Universal Cables Limited,** an MP Birla Group Company, founded in 1962 by the late Shri Madhav Prasadji Birla, then chairman. A pioneer in the power cables industry, Universal Cables Limited is engaged in manufacturing and /or sale of Electrical and other Cables, Wires, Conductors, Accessories for Cables and Conductors, Product for quality power Solutions eg. Capacitors and Capacitor Banks, Harmonic Filters, etc. and Turnkey Projects predominantly relating to Electrical Cables, Conductors, Capacitors & Capacitor Banks, etc. and has over time developed cutting edge products in technical collaboration with renowned global companies. Universal Cables' production facilities are located at Satna (Madhya Pradesh) and Verna (Goa).

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