

**Shareholding Pattern under Regulation 31 of SEBI  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

|          |                                                                                                                                    |                                                                                         |            |
|----------|------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|------------|
| <b>1</b> | <b>Name of Listed Entity : Universal Cables Limited</b>                                                                            |                                                                                         |            |
| <b>2</b> | <b>Scrip Code/Name of Scrip/Class of Security : 504212 (BSE)/UNIVCABLES EQ (NSE), EQUITY SHARES</b>                                |                                                                                         |            |
| <b>3</b> | <b>Share Holding Pattern Filed under : Reg. 31(1)(b)</b>                                                                           |                                                                                         |            |
|          | <b>a.</b>                                                                                                                          | <b>If under 31(1)(b) then indicate the report for Quarter ending : 31st March, 2016</b> |            |
|          | <b>b.</b>                                                                                                                          | <b>If under 31(1)(c) then indicate date of allotment/extinguishment</b>                 |            |
| <b>4</b> | <b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b> |                                                                                         |            |
|          | <b>Particulars</b>                                                                                                                 | <b>Yes*</b>                                                                             | <b>No*</b> |
| <b>1</b> | <b>Whether the Listed Entity has issued any partly paid up shares?</b>                                                             |                                                                                         | <b>No</b>  |
| <b>2</b> | <b>Whether the Listed Entity has issued any Convertible Securities or Warrants?</b>                                                |                                                                                         | <b>No</b>  |
| <b>3</b> | <b>Whether the Listed Entity has any shares against which depository receipts are issued?</b>                                      |                                                                                         | <b>No</b>  |
| <b>4</b> | <b>Whether the Listed Entity has any shares in locked-in?</b>                                                                      |                                                                                         | <b>No</b>  |
| <b>5</b> | <b>Whether any shares held by promoters are pledge or otherwise encumbered?</b>                                                    |                                                                                         | <b>No</b>  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

## Universal Cables Limited

**Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder       | Number of share- holders | No. of fully paid up equity shares held (Refer Note (1) below) | No. of Partly paid-up equity shares held | No. of shares under- lying Deposi- tory Receipts | Total nos. shares held (Refer Note (1) below) | Sharehold- ing as a % of total no. of shares (calculate d as per SCRR, 1957) | Number of Voting Rights held in each class of securities (Refer Note (1) below) |             |          |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in demateri- alised form (Refer Note (1) below) |
|----------|-------------------------------|--------------------------|----------------------------------------------------------------|------------------------------------------|--------------------------------------------------|-----------------------------------------------|------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------|----------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|---------------------------------|------------------------------------------------------------------------------|
|          |                               |                          |                                                                |                                          |                                                  |                                               |                                                                              | No of Voting Rights                                                             |             |          | Total as a % of (A+B+C) |                                                                                  |                                                                                                                    | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held (b) |                                                                              |
|          |                               |                          |                                                                |                                          |                                                  |                                               |                                                                              | Class eg: X                                                                     | Class eg: y | Total    |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                 |                                                                              |
| (I)      | (II)                          | (III)                    | (IV)                                                           | (V)                                      | (VI)                                             | (VII) = (IV)+(V)+ (VI)                        | (VIII)As a % of (A+B+C2)                                                     | (IX)                                                                            |             |          |                         | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                 | (XII)                      |                                | (XIII)                                           |                                 | (XIV)                                                                        |
| (A)      | Promoter & Promoter Group     | 19                       | 21452199                                                       | 0                                        | 0                                                | 21452199                                      | 61.83                                                                        | 21452199                                                                        | 0           | 21452199 | 61.83                   | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                            | 21452199                                                                     |
| (B)      | Public                        | 10625                    | 13243182                                                       | 0                                        | 0                                                | 13243182                                      | 38.17                                                                        | 13243182                                                                        | 0           | 13243182 | 38.17                   | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 12314368                                                                     |
| (C)      | Non Promoter - Non Public     | 0                        | 0                                                              | 0                                        | 0                                                | 0                                             | 0.00                                                                         | 0                                                                               | 0           | 0        | 0.00                    | 0                                                                                | 0.00                                                                                                               |                            | 0.00                           | NA                                               | NA                              | 0                                                                            |
| (C1)     | Shares Underlying DRs         | 0                        | 0                                                              | 0                                        | 0                                                | 0                                             | 0.00                                                                         | 0                                                                               | 0           | 0        | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                            |
| (C2)     | Shares Held By Employee Trust | 0                        | 0                                                              | 0                                        | 0                                                | 0                                             | 0.00                                                                         | 0                                                                               | 0           | 0        | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                            |
|          | Total                         | 10644                    | 34695381                                                       | 0                                        | 0                                                | 34695381                                      | 100.00                                                                       | 34695381                                                                        | 0           | 34695381 | 100.00                  | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                            | 33766567                                                                     |

**Note (1)** Total number of shares held include 27,05,553 equity shares allotted in the Rights Issue of the Company on 20th October, 2015 under Category 'C' of the Basis of Allotment i.e. Additional Shares, in respect of which despatch of share certificate(s) in physical form to certain allottees and credit in the respective demat account(s) of beneficial owners have not been completed in view of the order dated 18th November, 2015 passed by the Hon'ble High Court of Delhi. By the said order, status quo has been directed to be maintained with respect to such 27,05,553 numbers of additional shares allotted under the said Category 'C' of the Basis of Allotment in terms of Letter of Offer dated 14th September, 2015.

## Universal Cables Limited

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

|     | Category & Name of the shareholders                 |      | Nos. of share-holders | No. of fully paid up equity shares held (Refer Note (1) below) | Partly paid-up equity shares held | No. of shares under-lying Depository Receipts | Total nos. shares held (Refer Note (1) below) | Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (Refer Note (1) below) |             |          |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in demateri- alised form (Refer Note (1) below) |
|-----|-----------------------------------------------------|------|-----------------------|----------------------------------------------------------------|-----------------------------------|-----------------------------------------------|-----------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------|----------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|------------------------------------------------------------------------------|
|     |                                                     |      |                       |                                                                |                                   |                                               |                                               |                                                                  | No of Voting Rights                                                             |             |          | Total as a % of (A+B+C) |                                                                                  |                                                                                                                    | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                                              |
|     |                                                     |      |                       |                                                                |                                   |                                               |                                               |                                                                  | Class eg: X                                                                     | Class eg: y | Total    |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                |                                                                              |
|     | (I)                                                 | (II) | (III)                 | (IV)                                                           | (V)                               | (VI)                                          | (VII) = (IV)+(V)+ (VI)                        | (VIII) As a % of (A+B+C2)                                        | (IX)                                                                            |             |          |                         | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                 | (XII)                      |                                | (XIII)                                           |                                | (XIV)                                                                        |
| 1   | Indian                                              |      |                       |                                                                |                                   |                                               |                                               |                                                                  |                                                                                 |             |          |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                |                                                                              |
| (a) | Individuals / Hindu Undivided Family                |      | 0                     | 0                                                              | 0                                 | 0                                             | 0                                             | 0.00                                                             | 0                                                                               | 0           | 0        | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 0                                                                            |
| (b) | Central Government / State Government(s)            |      | 0                     | 0                                                              | 0                                 | 0                                             | 0                                             | 0.00                                                             | 0                                                                               | 0           | 0        | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 0                                                                            |
| (c) | Financial Institutions / Banks                      |      | 0                     | 0                                                              | 0                                 | 0                                             | 0                                             | 0.00                                                             | 0                                                                               | 0           | 0        | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 0                                                                            |
| (d) | Any Other (Specify)                                 |      |                       |                                                                |                                   |                                               |                                               |                                                                  |                                                                                 |             |          |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                |                                                                              |
|     | Bodies Corporate                                    |      | 19                    | 21452199                                                       | 0                                 | 0                                             | 21452199                                      | 61.83                                                            | 21452199                                                                        | 0           | 21452199 | 61.83                   | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 21452199                                                                     |
|     | Vindhya Telelinks Limited                           |      | 1                     | 8274963                                                        | 0                                 | 0                                             | 8274963                                       | 23.85                                                            | 8274963                                                                         | 0           | 8274963  | 23.85                   | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 8274963                                                                      |
|     | The Punjab Produce &Trading Company Private Limited |      | 1                     | 5126037                                                        | 0                                 | 0                                             | 5126037                                       | 14.77                                                            | 5126037                                                                         | 0           | 5126037  | 14.77                   | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 5126037                                                                      |
|     | Gwalior Webbing Company Private Limited             |      | 1                     | 2887013                                                        | 0                                 | 0                                             | 2887013                                       | 8.32                                                             | 2887013                                                                         | 0           | 2887013  | 8.32                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 2887013                                                                      |
|     | Birla Ericsson Optical Limited                      |      | 1                     | 1893374                                                        | 0                                 | 0                                             | 1893374                                       | 5.46                                                             | 1893374                                                                         | 0           | 1893374  | 5.46                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 1893374                                                                      |
|     | Birla Corporation Limited                           |      | 1                     | 800157                                                         | 0                                 | 0                                             | 800157                                        | 2.31                                                             | 800157                                                                          | 0           | 800157   | 2.31                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 800157                                                                       |
|     | August Agents Limited                               |      | 1                     | 406938                                                         | 0                                 | 0                                             | 406938                                        | 1.17                                                             | 406938                                                                          | 0           | 406938   | 1.17                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 406938                                                                       |
|     | Insilco Agents Limited                              |      | 1                     | 395810                                                         | 0                                 | 0                                             | 395810                                        | 1.14                                                             | 395810                                                                          | 0           | 395810   | 1.14                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 395810                                                                       |
|     | Laneseda Agents Limited                             |      | 1                     | 343870                                                         | 0                                 | 0                                             | 343870                                        | 0.99                                                             | 343870                                                                          | 0           | 343870   | 0.99                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 343870                                                                       |
|     | East India Investment Company Private Limited       |      | 1                     | 314056                                                         | 0                                 | 0                                             | 314056                                        | 0.91                                                             | 314056                                                                          | 0           | 314056   | 0.91                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 314056                                                                       |
|     | Birla Financial Corporation Limited                 |      | 1                     | 351982                                                         | 0                                 | 0                                             | 351982                                        | 1.01                                                             | 351982                                                                          | 0           | 351982   | 1.01                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 351982                                                                       |
|     | Trilochan Vyapaar Private Limited                   |      | 1                     | 266431                                                         | 0                                 | 0                                             | 266431                                        | 0.77                                                             | 266431                                                                          | 0           | 266431   | 0.77                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 266431                                                                       |
|     | Baroda Agents & Trading Company Private Limited     |      | 1                     | 206956                                                         | 0                                 | 0                                             | 206956                                        | 0.60                                                             | 206956                                                                          | 0           | 206956   | 0.60                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 206956                                                                       |
|     | Punjab Produce Holdings Limited                     |      | 1                     | 90998                                                          | 0                                 | 0                                             | 90998                                         | 0.26                                                             | 90998                                                                           | 0           | 90998    | 0.26                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 90998                                                                        |
|     | Canberra Traders Private Limited                    |      | 1                     | 58524                                                          | 0                                 | 0                                             | 58524                                         | 0.17                                                             | 58524                                                                           | 0           | 58524    | 0.17                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 58524                                                                        |

|     | Category & Name of the shareholders                                  |      | Nos. of share-holders | No. of fully paid up equity shares held<br>(Refer Note (1) below) | Partly paid-up equity shares held | No. of shares under-lying Deposi-tory Receipts | Total nos. shares held<br>(Refer Note (1) below) | Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities<br>(Refer Note (1) below) |             |          |                         | No. of Shares Underlying Outstand- ing convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in demateri- alised form<br>(Refer Note (1) below) |
|-----|----------------------------------------------------------------------|------|-----------------------|-------------------------------------------------------------------|-----------------------------------|------------------------------------------------|--------------------------------------------------|------------------------------------------------------------------|------------------------------------------------------------------------------------|-------------|----------|-------------------------|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------|
|     |                                                                      |      |                       |                                                                   |                                   |                                                |                                                  |                                                                  | No of Voting Rights                                                                |             |          | Total as a % of (A+B+C) |                                                                                    |                                                                                                                    | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                                                 |
|     |                                                                      |      |                       |                                                                   |                                   |                                                |                                                  |                                                                  | Class eg: X                                                                        | Class eg: y | Total    |                         |                                                                                    |                                                                                                                    |                            |                                |                                                  |                                |                                                                                 |
|     | (I)                                                                  | (II) | (III)                 | (IV)                                                              | (V)                               | (VI)                                           | (VII) = (IV)+(V)+ (VI)                           | (VIII) As a % of (A+B+C2)                                        | (IX)                                                                               |             |          |                         | (X)                                                                                | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                 | (XII)                      |                                | (XIII)                                           |                                | (XIV)                                                                           |
|     | Mudra Fintrade Private Limited                                       |      | 1                     | 34615                                                             | 0                                 | 0                                              | 34615                                            | 0.10                                                             | 34615                                                                              | 0           | 34615    | 0.10                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 34615                                                                           |
|     | Express Dairy Company Limited                                        |      | 1                     | 125                                                               | 0                                 | 0                                              | 125                                              | 0.00                                                             | 125                                                                                | 0           | 125      | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 125                                                                             |
|     | Mazbat Investments Private Limited                                   |      | 1                     | 125                                                               | 0                                 | 0                                              | 125                                              | 0.00                                                             | 125                                                                                | 0           | 125      | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 125                                                                             |
|     | Mazbat Properties Private Limited                                    |      | 1                     | 125                                                               | 0                                 | 0                                              | 125                                              | 0.00                                                             | 125                                                                                | 0           | 125      | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 125                                                                             |
|     | Hindustan Gum & Chemicals Limited                                    |      | 1                     | 100                                                               | 0                                 | 0                                              | 100                                              | 0.00                                                             | 100                                                                                | 0           | 100      | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 100                                                                             |
|     | Sub Total (A)(1)                                                     |      | 19                    | 21452199                                                          | 0                                 | 0                                              | 21452199                                         | 61.83                                                            | 21452199                                                                           | 0           | 21452199 | 61.83                   | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 21452199                                                                        |
| 2   | Foreign                                                              |      |                       |                                                                   |                                   |                                                |                                                  |                                                                  |                                                                                    |             |          |                         |                                                                                    |                                                                                                                    |                            |                                |                                                  |                                |                                                                                 |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)           |      | 0                     | 0                                                                 | 0                                 | 0                                              | 0                                                | 0.00                                                             | 0                                                                                  | 0           | 0        | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 0                                                                               |
| (b) | Government                                                           |      | 0                     | 0                                                                 | 0                                 | 0                                              | 0                                                | 0.00                                                             | 0                                                                                  | 0           | 0        | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 0                                                                               |
| (c) | Institutions                                                         |      | 0                     | 0                                                                 | 0                                 | 0                                              | 0                                                | 0.00                                                             | 0                                                                                  | 0           | 0        | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 0                                                                               |
| (d) | Foreign Portfolio Investor                                           |      | 0                     | 0                                                                 | 0                                 | 0                                              | 0                                                | 0.00                                                             | 0                                                                                  | 0           | 0        | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 0                                                                               |
| (e) | Any Other (Specify)                                                  |      | 0                     | 0                                                                 | 0                                 | 0                                              | 0                                                | 0.00                                                             | 0                                                                                  | 0           | 0        | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 0                                                                               |
|     | Sub Total (A)(2)                                                     |      | 0                     | 0                                                                 | 0                                 | 0                                              | 0                                                | 0.00                                                             | 0                                                                                  | 0           | 0        | 0.00                    | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 0                                                                               |
|     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |      | 19                    | 21452199                                                          | 0                                 | 0                                              | 21452199                                         | 61.83                                                            | 21452199                                                                           | 0           | 21452199 | 61.83                   | 0                                                                                  | 0.00                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 21452199                                                                        |

**Note:**

- (1) Total number of shares held include 27,05,553 equity shares allotted in the Rights Issue of the Company on 20th October, 2015 under Category 'C' of the Basis of Allotment i.e. Additional Shares, in respect of which despatch of share certificate(s) in physical form to certain allottees and credit in the respective demat account(s) of beneficial owners have not been completed in view of the order dated 18th November, 2015 passed by the Hon'ble High Court of Delhi. By the said order, status quo has been directed to be maintained with respect to such 27,05,553 numbers of additional shares allotted under the said Category 'C' of the Basis of Allotment in terms of Letter of Offer dated 14th September, 2015.
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

# Universal Cables Limited

Table III - Statement showing shareholding pattern of the Public shareholder

|     | Category & Name of the shareholders                                                 |      | Nos. of share-holders | No. of fully paid up equity shares held (Refer Note (1) below) | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (Refer Note (1) below) | Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (Refer Note (1) below) |             |         |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialised form (Refer Note (1) below) |
|-----|-------------------------------------------------------------------------------------|------|-----------------------|----------------------------------------------------------------|-----------------------------------|----------------------------------------------|-----------------------------------------------|-----------------------------------------------------------------|---------------------------------------------------------------------------------|-------------|---------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|---------------------------------|----------------------------------------------------------------------------|
|     |                                                                                     |      |                       |                                                                |                                   |                                              |                                               |                                                                 | No of Voting Rights                                                             |             |         | Total as a % of (A+B+C) |                                                                                  |                                                                                                                    | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held (b) |                                                                            |
|     |                                                                                     |      |                       |                                                                |                                   |                                              |                                               |                                                                 | Class eg: X                                                                     | Class eg: y | Total   |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                 |                                                                            |
|     | (I)                                                                                 | (II) | (III)                 | (IV)                                                           | (V)                               | (VI)                                         | (VII) = (IV)+(V)+(VI)                         | (VIII) As a % of (A+B+C2)                                       | (IX)                                                                            |             |         |                         | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                 | (XII)                      |                                | (XIII)                                           |                                 | (XIV)                                                                      |
| 1   | Institutions                                                                        |      |                       |                                                                |                                   |                                              |                                               |                                                                 |                                                                                 |             |         |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                 |                                                                            |
| (a) | Mutual Fund                                                                         |      | 1                     | 50                                                             | 0                                 | 0                                            | 50                                            | 0.00                                                            | 50                                                                              | 0           | 50      | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 50                                                                         |
| (b) | Venture Capital Funds                                                               |      | 0                     | 0                                                              | 0                                 | 0                                            | 0                                             | 0.00                                                            | 0                                                                               | 0           | 0       | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                          |
| (c) | Alternate Investment Funds                                                          |      | 0                     | 0                                                              | 0                                 | 0                                            | 0                                             | 0.00                                                            | 0                                                                               | 0           | 0       | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                          |
| (d) | Foreign Venture Capital Investors                                                   |      | 0                     | 0                                                              | 0                                 | 0                                            | 0                                             | 0.00                                                            | 0                                                                               | 0           | 0       | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                          |
| (e) | Foreign Portfolio Investor                                                          |      | 0                     | 0                                                              | 0                                 | 0                                            | 0                                             | 0.00                                                            | 0                                                                               | 0           | 0       | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                          |
| (f) | Financial Institutions / Banks                                                      |      | 14                    | 102479                                                         | 0                                 | 0                                            | 102479                                        | 0.30                                                            | 102479                                                                          | 0           | 102479  | 0.30                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 6946                                                                       |
| (g) | Insurance Companies                                                                 |      | 3                     | 733748                                                         | 0                                 | 0                                            | 733748                                        | 2.11                                                            | 733748                                                                          | 0           | 733748  | 2.11                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 732458                                                                     |
|     | The Oriental Insurance Company Limited                                              |      |                       | 480462                                                         | 0                                 | 0                                            | 480462                                        | 1.38                                                            | 480462                                                                          | 0           | 480462  | 1.38                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 480462                                                                     |
| (h) | Provident Funds/ Pension Funds                                                      |      | 0                     | 0                                                              | 0                                 | 0                                            | 0                                             | 0.00                                                            | 0                                                                               | 0           | 0       | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                          |
| (i) | Any Other (Specify)                                                                 |      |                       |                                                                |                                   |                                              |                                               |                                                                 |                                                                                 |             |         |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                 |                                                                            |
|     | Foreign Institutional Investors                                                     |      | 1                     | 500                                                            | 0                                 | 0                                            | 500                                           | 0.00                                                            | 500                                                                             | 0           | 500     | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                          |
|     | Sub Total (B)(1)                                                                    |      | 19                    | 836777                                                         | 0                                 | 0                                            | 836777                                        | 2.41                                                            | 836777                                                                          | 0           | 836777  | 2.41                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 739454                                                                     |
| 2   | Central Government/ State Government(s)/ President of India                         |      |                       |                                                                |                                   |                                              |                                               |                                                                 |                                                                                 |             |         |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                 |                                                                            |
|     | Central Government / State Government(s)                                            |      | 2                     | 740                                                            | 0                                 | 0                                            | 740                                           | 0.00                                                            | 740                                                                             | 0           | 740     | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                          |
|     | Sub Total (B)(2)                                                                    |      | 2                     | 740                                                            | 0                                 | 0                                            | 740                                           | 0.00                                                            | 740                                                                             | 0           | 740     | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                          |
| 3   | Non-Institutions                                                                    |      |                       |                                                                |                                   |                                              |                                               |                                                                 |                                                                                 |             |         |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                 |                                                                            |
| (a) | Individuals                                                                         |      |                       | 0                                                              | 0                                 | 0                                            | 0                                             | 0.00                                                            | 0                                                                               | 0           | 0       | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                          |
|     | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |      | 9882                  | 3210499                                                        | 0                                 | 0                                            | 3210499                                       | 9.25                                                            | 3210499                                                                         | 0           | 3210499 | 9.25                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 2477128                                                                    |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |      | 18                    | 1989082                                                        | 0                                 | 0                                            | 1989082                                       | 5.73                                                            | 1989082                                                                         | 0           | 1989082 | 5.73                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 1989082                                                                    |
|     | Radhey Shyam Agrawal                                                                |      |                       | 532261                                                         | 0                                 | 0                                            | 532261                                        | 1.53                                                            | 532261                                                                          | 0           | 532261  | 1.53                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 532261                                                                     |

|     | Category & Name of the shareholders                    |      | Nos. of share-holders | No. of fully paid up equity shares held (Refer Note (1) below) | Partly paid-up equity shares held | No. of shares under-lying Depository Receipts | Total nos. shares held (Refer Note (1) below) | Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (Refer Note (1) below) |             |          |                         | No. of Shares Underlying Outstanding conver-tible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerial-ised form (Refer Note (1) below) |
|-----|--------------------------------------------------------|------|-----------------------|----------------------------------------------------------------|-----------------------------------|-----------------------------------------------|-----------------------------------------------|-----------------------------------------------------------------|---------------------------------------------------------------------------------|-------------|----------|-------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------------------------------|
|     |                                                        |      |                       |                                                                |                                   |                                               |                                               |                                                                 | No of Voting Rights                                                             |             |          | Total as a % of (A+B+C) |                                                                                   |                                                                                                                    | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held (b) |                                                                             |
|     |                                                        |      |                       |                                                                |                                   |                                               |                                               |                                                                 | Class eg: X                                                                     | Class eg: Y | Total    |                         |                                                                                   |                                                                                                                    |                            |                                |                                                  |                                 |                                                                             |
|     | (I)                                                    | (II) | (III)                 | (IV)                                                           | (V)                               | (VI)                                          | (VII) = (IV)+(V)+(VI)                         | (VIII) As a % of (A+B+C2)                                       | (IX)                                                                            |             |          |                         | (X)                                                                               | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                 | (XII)                      |                                | (XIII)                                           |                                 | (XIV)                                                                       |
| (b) | NBFCs registered with RBI                              |      | 0                     | 0                                                              | 0                                 | 0                                             | 0                                             | 0.00                                                            | 0                                                                               | 0           | 0        | 0.00                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                           |
| (c) | Employee Trusts                                        |      | 0                     | 0                                                              | 0                                 | 0                                             | 0                                             | 0.00                                                            | 0                                                                               | 0           | 0        | 0.00                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                           |
| (d) | Overseas Depositories (holding DRs) (balancing figure) |      | 0                     | 0                                                              | 0                                 | 0                                             | 0                                             | 0.00                                                            | 0                                                                               | 0           | 0        | 0.00                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 0                                                                           |
| (e) | Any Other (Specify)                                    |      | 704                   | 7206084                                                        | 0                                 | 0                                             | 7206084                                       | 20.78                                                           | 7206084                                                                         | 0           | 7206084  | 20.77                   | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 7108704                                                                     |
|     | Trusts                                                 |      | 4                     | 2429                                                           | 0                                 | 0                                             | 2429                                          | 0.01                                                            | 2429                                                                            | 0           | 2429     | 0.01                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 2429                                                                        |
|     | Hindu Undivided Family                                 |      | 233                   | 253894                                                         | 0                                 | 0                                             | 253894                                        | 0.73                                                            | 253894                                                                          | 0           | 253894   | 0.73                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 253894                                                                      |
|     | Non Resident Indians                                   |      | 180                   | 50825                                                          | 0                                 | 0                                             | 50825                                         | 0.15                                                            | 50825                                                                           | 0           | 50825    | 0.15                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 22929                                                                       |
|     | Public - PAC                                           |      | 9                     | 2383373                                                        | 0                                 | 0                                             | 2383373                                       | 6.87                                                            | 2383373                                                                         | 0           | 2383373  | 6.87                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 2320369                                                                     |
|     | Hindustan Medical Institution                          |      |                       | 1088112                                                        | 0                                 | 0                                             | 1088112                                       | 3.14                                                            | 1088112                                                                         | 0           | 1088112  | 3.14                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 1088112                                                                     |
|     | Eastern India Educational Institution                  |      |                       | 1103509                                                        | 0                                 | 0                                             | 1103509                                       | 3.18                                                            | 1103509                                                                         | 0           | 1103509  | 3.18                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 1103509                                                                     |
|     | Unclaimed Shares                                       |      | 1                     | 75066                                                          | 0                                 | 0                                             | 75066                                         | 0.22                                                            | 75066                                                                           | 0           | 75066    | 0.22                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 75066                                                                       |
|     | Clearing Member                                        |      | 38                    | 461023                                                         | 0                                 | 0                                             | 461023                                        | 1.33                                                            | 461023                                                                          | 0           | 461023   | 1.33                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 461023                                                                      |
|     | Bodies Corporate                                       |      | 239                   | 3979474                                                        | 0                                 | 0                                             | 3979474                                       | 11.47                                                           | 3979474                                                                         | 0           | 3979474  | 11.47                   | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 3972994                                                                     |
|     | Elco Consultants Ltd                                   |      |                       | 418852                                                         | 0                                 | 0                                             | 418852                                        | 1.21                                                            | 418852                                                                          | 0           | 418852   | 1.21                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 418852                                                                      |
|     | City Consultants Ltd                                   |      |                       | 404099                                                         | 0                                 | 0                                             | 404099                                        | 1.16                                                            | 404099                                                                          | 0           | 404099   | 1.16                    | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 404099                                                                      |
|     | Sub Total (B)(3)                                       |      | 10604                 | 12405665                                                       | 0                                 | 0                                             | 12405665                                      | 35.76                                                           | 12405665                                                                        | 0           | 12405665 | 35.76                   | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 11574914                                                                    |
|     | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)    |      | 10625                 | 13243182                                                       | 0                                 | 0                                             | 13243182                                      | 38.17                                                           | 13243182                                                                        | 0           | 13243182 | 38.17                   | 0                                                                                 | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                              | 12314368                                                                    |

Details of the shareholders acting as Persons in Concert including their shareholding (No. and %):

| Sl. No. | Folio No.        | Shareholder's Name                          | No. of Shares<br>(Refer Note (1) below) | %           |
|---------|------------------|---------------------------------------------|-----------------------------------------|-------------|
| 1       | IN30068510325909 | HINDUSTAN MEDICAL INSTITUTION               | 1088112                                 | 3.14        |
| 2       | IN30179910073449 | EASTERN INDIA EDUCATIONAL INSTITUTION       | 1103509                                 | 3.18        |
| 3       | 0023557          | R V RAVEENDRAN                              | 63004                                   | 0.18        |
| 4       | IN30179910079281 | SHREYAS PROJECTS & TRADING COMPANY LIMITED  | 59183                                   | 0.17        |
| 5       | IN30068510356207 | BELLE VUE CLINIC                            | 48000                                   | 0.14        |
| 6       | IN30179910079329 | VARUNENDRA TRADING AND AGENTS PVT. LTD      | 20750                                   | 0.06        |
| 7       | IN30068510326954 | M. P. BIRLA FOUNDATION EDUCATIONAL SOCIETY  | 500                                     | 0.00        |
| 8       | IN30068510330805 | M P BIRLA INSTITUTE OF FUNDAMENTAL RESEARCH | 100                                     | 0.00        |
| 9       | IN30022210030557 | MAZBAT TEA ESTATE LTD                       | 215                                     | 0.00        |
|         |                  | <b>Total</b>                                | <b>2383373</b>                          | <b>6.87</b> |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| Number of shareholders | Number of shares in Unclaimed Suspense Account | Remarks                      |
|------------------------|------------------------------------------------|------------------------------|
| <b>777</b>             | <b>75066</b>                                   | The voting rights are frozen |

**Note:**

- (1) Total number of shares held include 27,05,553 equity shares allotted in the Rights Issue of the Company on 20th October, 2015 under Category 'C' of the Basis of Allotment i.e. Additional Shares, in respect of which despatch of share certificate(s) in physical form to certain allottees and credit in the respective demat account(s) of beneficial owners have not been completed in view of the order dated 18th November, 2015 passed by the Hon'ble High Court of Delhi. By the said order, status quo has been directed to be maintained with respect to such 27,05,553 numbers of additional shares allotted under the said Category 'C' of the Basis of Allotment in terms of Letter of Offer dated 14th September, 2015.
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

## Universal Cables Limited

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

|   | Category & Name of the shareholders                                                  |      | Nos. of share-holders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|---|--------------------------------------------------------------------------------------|------|-----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|-----------------------------------------------------------------|----------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
|   |                                                                                      |      |                       |                                         |                                   |                                              |                        |                                                                 | No of Voting Rights                                      |             |       | Total as a % of (A+B+C) |                                                                                  |                                                                                                                     | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     |
|   |                                                                                      |      |                       |                                         |                                   |                                              |                        |                                                                 | Class eg: X                                              | Class eg: y | Total |                         |                                                                                  |                                                                                                                     |                            |                                |                                                  |                                |                                                     |
|   | (I)                                                                                  | (II) | (III)                 | (IV)                                    | (V)                               | (VI)                                         | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                                       | (IX)                                                     |             |       |                         | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                  | (XII)                      |                                | (XIII)                                           |                                | (XIV)                                               |
| 1 | Custodian/DR Holder                                                                  |      | 0                     | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                            | 0                                                        | 0           | 0     | 0.00                    | 0                                                                                | 0.00                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |      | 0                     | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                            | 0                                                        | 0           | 0     | 0.00                    | 0                                                                                | 0.00                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |
|   | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                       |      | 0                     | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                            | 0                                                        | 0           | 0     | 0.00                    | 0                                                                                | 0.00                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |

**Note:**

- (1) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (2) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

**For Universal Cables Limited**

Sd/-

(Om Prakash Pandey)  
Company Secretary